

Exhibit E

Estimated Staffing and Budget Plan

**STAFFING PLAN FOR SULLIVAN & CROMWELL LLP, COUNSEL TO THE
DEBTORS AND DEBTORS-IN-POSSESSION,
FOR THE PERIOD AUGUST 1, 2024 THROUGH OCTOBER 8, 2024**

TIMEKEEPER CATEGORY	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE APPLICATION PERIOD (1)	RANGE OF RATES
Partners	40	\$1,695.00-\$2,375.00
Special Counsel, Of Counsel, Associates	110	\$850.00-\$2,275.00
Non-Legal Personnel (2)	40	\$195.00-\$650.00

(1) Estimate is for total number of timekeepers billing any substantial number of hours to matter (not F.T.E.s).

(2) Includes clerks, legal analysts and eDiscovery professionals.

**ESTIMATED BUDGET FOR SULLIVAN & CROMWELL, COUNSEL
TO THE DEBTORS AND DEBTORS-IN-POSSESSION,
FOR THE PERIOD AUGUST 1, 2024 THROUGH OCTOBER 8, 2024**

PROJECT CATEGORY	ESTIMATED HOURS¹	ESTIMATED FEES²	HOURS BILLED	FEES SOUGHT
ASSET ANALYSIS AND RECOVERY	1400.00	\$1,771,000.00	773.60	\$1,143,620.50
ASSET DISPOSITION	1350.00	\$1,960,750.00	347.60	\$438,844.50
ASSUMPTION AND REJECTION OF LEASES AND CONTRACTS	510.00	\$1,024,650.00	202.20	\$222,853.50
AVOIDANCE ACTION ANALYSIS	1800.00	\$2,277,000.00	956.90	\$1,236,625.50
BUSINESS OPERATIONS	310.00	\$518,650.00	30.30	\$56,837.00
CASE ADMINISTRATION	310.00	\$518,650.00	58.80	\$128,777.00
CLAIMS ADMINISTRATION AND OBJECTIONS	1600.00	\$3,542,000.00	1,765.70	\$2,447,043.50
CORPORATE GOVERNANCE AND BOARD MATTERS	210.00	\$265,650.00	95.90	\$181,318.50
EMPLOYEE BENEFITS AND PENSIONS	155.00	\$259,325.00	8.80	\$19,048.00
EMPLOYMENT AND FEE APPLICATIONS (S&C)	315.00	\$398,475.00	171.90	\$157,086.00

¹ Estimated hours represent high-end of S&C's estimates of hours during the interim fee period.

² Estimated fees represent high-end of S&C's estimates of fees during the interim fee period.

PROJECT CATEGORY	ESTIMATED HOURS ¹	ESTIMATED FEES ²	HOURS BILLED	FEES SOUGHT
EMPLOYMENT AND FEE APPLICATIONS (OTHERS)	160.00	\$202,400.00	60.80	\$75,563.50
FINANCING AND CASH COLLATERAL	50.00	\$63,250.00	-	\$0.00
OTHER LITIGATION	3100.00	\$3,921,500.00	1,154.60	\$1,858,647.00
MEETINGS AND COMMUNICATIONS WITH CREDITORS	305.00	\$512,325.00	13.90	\$29,185.00
NON-WORKING TRAVEL	130.00	\$164,450.00	42.60	\$34,777.80
PLAN AND DISCLOSURE STATEMENT	2900.00	\$5,566,000.00	2,709.10	\$3,758,661.50
RELIEF FROM STAY AND ADEQUATE PROTECTION	405.00	\$512,325.00	50.90	\$63,207.50
TAX	980.00	\$1,619,200.00	399.60	\$804,579.00
VALUATION	0.00	\$0.00	-	\$0.00
DISCOVERY	1500.00	\$2,656,500.00	1,062.30	\$1,016,766.50
HEARINGS	300.00	\$379,500.00	70.00	\$130,182.00
FIRST AND SECOND DAY MOTIONS	0.00	\$0.00	-	\$0.00
CLAIMS INVESTIGATION	120.00	\$151,800.00	-	\$0.00
GENERAL INVESTIGATION	1020.00	\$1,290,300.00	449.00	\$701,258.50
SCHEDULES, SOFAS AND REPORTING	40.00	\$50,600.00	1.60	\$2,825.50
OTHER MOTIONS/APPLICATIONS	620.00	\$784,300.00	103.40	\$151,609.00
TIME ENTRY REVIEW	1300.00	\$1,644,500.00	402.70	\$0.00
BUDGETING	30.00	\$37,950.00	-	\$0.00
GENERAL REGULATORY	230.00	\$290,950.00	28.90	\$40,571.50
BAHAMAS MATTERS	160.00	\$265,650.00	34.40	\$60,380.00
FOREIGN DEBTOR MATTERS	1260.00	\$1,973,400.00	272.00	\$371,892.00
COORDINATION WITH FOREIGN PROCEDURES	310.00	\$392,150.00	2.00	\$2,730.50
COORDINATION IN OTHER BANKRUPTCIES	310.00	\$392,150.00	4.60	\$10,601.00
INVESTIGATIVE REPORTS	110.00	\$139,150.00	-	\$0.00
CYBER ISSUES	410.00	\$518,650.00	18.90	\$30,383.00
EXAMINER PREP	510.00	\$771,650.00	123.60	\$199,203.50
Total	24,220.00	\$36,836,800.00	11,416.60	\$15,375,078.30